



2017 PLEDGE FORM

YES! I would like to make a tax-deductible gift to support pro bono financial planning. I would like to contribute/pledge:

\$5,000 \$2,500 \$1,000 \$500 \$100 Other \$

I will fulfill this gift:

- As a one-time contribution (see payment options below)
Annually over years* (5 years max). My first payment of \$ is enclosed (see payment options below)

*Only gifts \$1,000 and up can be pledged as multi-year gifts. You will be invoiced each year around the time of your initial pledge. We request that annual payments against your pledge be fulfilled no later than December 31.

PAYMENT OPTIONS:

For gifts by check: Please make your checks payable to the Foundation for Financial Planning.

For credit card gifts: AmEx Discover MasterCard Visa Card #

Expiration (DD/MM/YY) Billing Zip Code Signature

For multi-year pledges: This credit card may be automatically charged on the following date each year:

For gifts via donor advised fund: I pledge to nominate the Foundation for Financial Planning to receive \$ through my donor advised fund.

Please return this form with your payment information to:

Foundation for Financial Planning
1425 K Street, NW, Suite 750
Washington, DC 20005

Email: Katie Hammer at khammer@foundation-finplan.org Fax: (678) 623-3450

Please provide us with your contact information so that we may acknowledge your gift:

Name: Company Name:

Address:

City/State/Zip:

Phone: Email:

This pledge may be publicized. All pledges \$5,000 and up will be recognized with the match amount.

To donate online or to make a gift of stock, please visit: www.FoundationForFinancialPlanning.org/donate
For questions, please contact Katie Hammer at (202) 864-5182

All contributions to the Foundation for Financial Planning are tax-deductible as provided by law.